



PMG Property Funds
Management Limited
(PMG)

Reinvestment Plan (RP)

Participation
Notice
October 2021

This document contains the Participation Notice associated with the PMG Property Funds Management Limited Reinvestment Plan. It replaces the version dated August 2020.

Reinvestment Plan Participation Notice

PMG GENERATION FUND

Do NOT complete this form if you wish to receive in cash all distributions declared.

REGISTERED HOLDER(S)

PMG INVESTOR NUMBER

The Reinvestment Plan (the Plan) allows you, as a holder of units or shares in an Eligible Fund managed by PMG Property Funds Management Limited, to invest the net proceeds of the cash distributions payable on your Participating Units/Shares in additional, fully paid Units in PMG Generation Fund. It also allows you to increase the amount reinvested by accumulating regular or one-off cash contributions in your cash wallet account.

Full details of the Plan are set out in the accompanying Reinvestment Plan Offer Document dated October 2021 (Offer Document).

If you wish to participate in the Plan, please complete this Participation Notice, and email or post to the Manager (PMG Property Funds Management Limited) at the address below:

PMG Property Funds Management Limited
PO Box 2034, Tauranga 3140
invest@pmgfunds.co.nz

I/We elect to participate in the Plan and therefore distributions declared in respect of our Participating Units/Shares will be reinvested in the Fund.

My/Our Participating Units/Shares include (please tick ☐):

- ☐ All PMG Generation Fund units registered in my/our name(s).
- ☐ All PMG Direct Office Fund units registered in my/our name(s).
- ☐ All PMG Direct Childcare Fund units registered in my/our name(s).
- ☐ All Pacific Property Fund Limited shares registered in my/our name(s).
- ☐ All PMG Capital Fund Limited shares registered in my/our name(s).

Note: If you do not complete the above in relation to full participation you will be deemed to have elected not to participate in the Plan.

I/We acknowledge that I/we have received and read a copy of the Offer Document.

I/We agree to be bound by the terms and conditions of the Plan as set out in the Offer Document.

I/We acknowledge that this election will continue to apply in respect of any distribution from my/our Participating Units/Shares, until varied or terminated by written notice in accordance with the terms and conditions of the Plan.

SIGNATURE(S) OF UNIT/SHARE HOLDER

DATED

SIGNATURE(S) OF UNIT/SHARE HOLDER

DATED

SIGNATURE(S) OF UNIT/SHARE HOLDER

DATED

This Participation Notice is not valid unless duly completed and signed. Joint holders must each sign. Companies must execute by an authorised officer or attorney. In case of a trust, all trustees must sign. If signed by an attorney, the relevant authority must either have been exhibited previously to PMG or must accompany this Notice.

The personal information you have supplied will be handled by us, PMG (and our related entities) in accordance with our Privacy Policy, which is available on our website at: <https://www.pmgfunds.co.nz/privacy-policy>.

Payment Instructions – Regular/One off Cash Contributions

Participants are also able to make regular and one-off cash contributions to their cash wallet account with the flexibility to contribute when they choose.

If you would like to take advantage of the opportunity to accumulate additional funds in your cash wallet account, you can make cash contributions to the bank account below:

Bank account name: **PMG GEN Regular Contribution**

Bank account number: **12-3221-0112472-06**

Particulars: **[Investment Entity/Full name of investor]**

Code: **CashWallet**

Reference: **[CW.....]***

*(Enter your Investor Cash Wallet Number – see account “Cash Wallet” on the Dashboard tab of your Investor Portal account).

The Participants can view their funds accumulated in the cash wallet account at any time by logging into the PMG Investor Portal. Recent transactions may take two working days to appear in your cash wallet.

Please note that cash contributions received at least three business days prior to the reinvestment date (first business day of each month) will apply to this reinvestment date.